

TheAnswerIs.ca Portfolio Performance Update (Q4 2017)

Happy New Year!

The Total Return, i.e. Capital Return (unit price increases) plus Income Return (dividends), for TheAnswerIs.ca model portfolio from inception on October 21, 2016 to December 31, 2017, was 16.53%.

The corresponding Total Return for the TSX, as represented by the ETF XIC, was 11.98%.

Past returns are not indicative of future returns.

TheAnswerIs.ca model portfolio comprises six Exchange Traded Funds or ETFs. Each ETF is designed to match an associated index, such as the Canadian Market (TSX) Index, US Market Index, Emerging Market Index, etc. These ETFs were carefully selected to provide global geographic, and economic sector diversification, at a low cost. TheAnswerIs.ca portfolio is simply designed to match the performance of each of the six equity market indices, good or bad. To learn more about this model portfolio, go to www.theansweris.ca, and take the “Ready to Invest” quiz.

Since Oct 21, 2016, TheAnswerIs.ca portfolio has had a higher Total Return than the TSX, due to the broader economic sector diversification in TheAnswerIs.ca portfolio compared to the TSX. The TSX is heavily weighted in materials and oil & gas, and when these sectors rebound the TSX will perform comparatively well vs TheAnswerIs.ca portfolio.

Where is the stock market going from here?

I have no idea, and if others are truthful, they don't know either. A couple of recent articles that may be of interest on this topic are as follows:

The Stock Markets are near all-time highs, should I invest my nest egg now?

How does an investor survive a Bear attack? <https://theansweris.ca/Q21.php>

Feel free to share this update. Your friends can sign up for a free eNewsLetter at:

<https://theansweris.ca/index.php>

Be patient long-term investors!

Best regards

Dave Jenkins

TheAnswerIs.ca Inc.

Fine Print

ThisAnswerIs.ca Inc. does not purport to, nor does it, provide individualized investment, financial or other advice of any kind. You must conduct your own due diligence prior to purchasing any investment. TheAnswerIs.ca Inc. does not monitor your individualized goals or performance. The website simply provides general information and perspective for long-term investing. The author of this website may hold an interest in any or all of the securities listed on the website.